



# HAB BANK

## Commercial Mortgage Loan Application

### SECTION 1

### Loan Amount Requested and Terms of Loan

Amount of Loan: \$ \_\_\_\_\_ Term: \_\_\_\_\_ Yrs. Amortization Requested: \_\_\_\_\_ Yrs.

Type of Loan: ☐ Term ☐ Line of Credit

### SECTION 2

### Borrower Information

Borrower Name ( show exactly how title presently held or will be held upon acquisition )

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Borrowing Entity Type ☐ Individual ☐ Partnership ☐ Limited Liability Company  
☐ "S" Corporation ☐ Sole Proprietorship ☐ Corporation  
☐ Other: \_\_\_\_\_

Date & State of Incorporation: \_\_\_\_\_

List Names of all Principals:

Name	Title	Ownership ( % )	Active In Management

### SECTION 3

### Property Information and Purpose of Loan

Property Type: ☐ Multit-Family ☐ Retail Unit ☐ Office Building  
☐ Hotel / Motel ☐ Shopping Center ☐ Warehouse / Office  
☐ Mixed Use ☐ Industrial ☐ 1-4 Family  
☐ Other

Appraised Value \$ \_\_\_\_\_ Appraisal Date \_\_\_\_\_ Estimated Mkt. Value \$ \_\_\_\_\_

Subject Property Address: ( street, city, state & ZIP )			County	Block and Lot#
Site Sq. Ft.	Rentable Sq. Ft.	# of Stores / Units	# of Parking	Year Built

Purpose of Loan: ☐ Purchase ☐ Refinance:  
For refinance briefly explain use of funds:

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## For Purchase

Purchase Price: \$	Down Payment: \$	Present Owner's Name
Source of Down Payment:	Bank or Savings A/C #	If Other, Please Explain

## For Refinance

Name of Lender:			
Original Loan Amount:	Present Balance \$	Monthly Payment: \$	Next Payment Due: \$

If any improvements - Describe:

## SECTION 4

## Supporting Documents

Along with this loan application please also submit the following;

- ☐ Three years of most recent Tax Returns / Financials of the Borrower ( Signed Copy )
- ☐ Three years of most recent Tax Returns of each principal ( Signed Copy )
- ☐ Personal Financial Statements of each principal ( On HAB's format )
- ☐ Copies of Leases ( If property is rented )
- ☐ Signed Copy of the Sales Contract ( For purchase transactions only )
- ☐ Please provide copies of six months of bank statements and/or Rent Checks / Evidence of Rents Collected
- ☐ Entity Documents ( i.e.: Operating Agreement/By-Laws, Certificate of Formation, Statement of Information, etc. ) as applicable
- ☐ Real Estate Debt Schedule, Current Balance, Monthly payment, Interest Rate, debtor/due to whom and maturity date.
- ☐ Rent Roll ( On HAB's Format )
- ☐ Income and Expense Statement ( On HAB's Format )

This loan application, which has been fully executed by the Borrower, and all documents, financial statements and any other information submitted in support hereof constitute a full, correct, and complete loan application and financial statement of the Borrower and have been prepared prior to and submitted for the purpose of obtaining a Loan from Habib American Bank and are certified to be true and correct by the Borrower under penalty of perjury. I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the facts as applicable under the provisions of Title 18, United States Code, Section 1014.

\_\_\_\_\_  
Name of Applicant

\_\_\_\_\_  
Signature of Applicant and Title

Date: \_\_\_\_\_